



HAS SOLD MORE BUSINESSES
IN THE WORLD THAN ANYONE.®

CONFIDENTIAL BUYER PROFILE

This information is *never* shared with sellers. When listing a business, sellers are requested to share a lot of confidential information. Sellers have entrusted us to screen potential buyers to determine if they have the financial wherewithal to purchase their business. We have promised our sellers that, to protect their confidentiality we would not disclose specific information about their business to people who are not qualified and ready to buy. The three pieces of information (Non-Disclosure Agreement, Confidential Buyer Profile and the Financial Statement) must be completely filled out prior us providing any specific information pertaining to our business listings.

1. Buyer Name: _____ Spouse/Partner: _____
2. Buyer Address: _____ City: _____ State: _____
3. Work Phone: _____ Home: _____ Cell: _____
4. Fax: _____ E-mail: _____
5. Preferred time to call: _____
6. Have you ever worked with a broker before? Yes _____ No _____
7. Have you owned your own business before? Yes _____ No _____
8. Current occupation: _____
9. Specify hobbies or special interests you have that may lend themselves to a business:

10. How soon will you be ready to buy a business? _____
11. What types of businesses would you consider owning? _____

12. How much capital have you set aside? _____
13. What is your minimum monthly income requirement? _____
14. Will there be partners/investors associated with this purchase? Yes _____ No _____
15. If yes, we will need a Non-Disclosure Agreement signed by each party.



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NON-DISCLOSURE AGREEMENT

Our agreement with the Seller requires that we obtain a Non-Disclosure and evidence of financial ability before disclosing the name and location of his/her business. This information will be kept confidential.

In consideration of the broker, VR Mergers & Acquisitions Of Charleston ("Broker") providing the information on businesses for sale, I/we understand and agree:

1. (a) That any information provided on any business is sensitive and confidential, and that its disclosure to others may be damaging to the businesses and their owners.

 (b) Not to disclose, for a period of three years from the date I/we sign this Non-Disclosure Agreement, any information regarding these businesses to any other person who has not also signed this Agreement, except to secure the advice and recommendations of my business advisors (accountants, attorneys, etc.). "Information" as used in this Agreement shall include the fact that the businesses are for sale, plus any other data provided.

 (c) Not to contact the business owners or their landlords, employees, suppliers or customers except through Broker. All correspondence, inquiries, offers to purchase and negotiations relating to the purchase or lease of any business presented by Broker will be conducted exclusively through Broker.

 (d) Not to circumvent or interfere with Broker's contract with the Seller in any way, I/we understand that if I/we interfere with Broker's contract right to its fee from Seller, I/we may be personally liable to Broker for payment of the Seller's fee. We understand that should I/we become a manager or otherwise connected with any of the businesses shown or offered to me/us for sale, or should I/we buy, trade, lease or exchange any of the businesses disclosed to me/us, then a fee will be due to Broker. I/we understand that if I/we make the purchase through Broker, I/we will not be liable for the fee to be paid by Seller to Broker.
2. That all information regarding businesses for sale is provided by the Seller or other sources and is not verified in any way by Broker. Broker has no knowledge of the accuracy of said information and makes no warranty, express or implied, as to the accuracy of such information. Understanding that, I/we shall make an independent verification of said information prior to entering into an agreement to purchase any business. I/we agree that Broker is not responsible for the accuracy of any of the information I/we receive or fail to receive, and I/we agree to indemnify and hold Broker and its agents harmless from any claims or damages which may occur by reason of the inaccuracy or incompleteness of any information provided to me/us with respect to any business I/we might purchase.
3. That should I/we enter into an agreement to purchase a business, I/we will provide a financial statement and a personal and business history, and I/we authorize the Seller to obtain through standard reporting agencies financial and credit information about me/us or the companies I/we represent.
4. That Broker is not an agent for me/us, but is an agent for the Seller and has a contract providing for a fee to be paid to Broker by Seller upon sale, trade, lease or transfer of Seller's business or property.

I/we acknowledge that I/we have received an exact copy of this Agreement and that I/we have read this Agreement carefully and fully understand it.

Signature	Date	VR Mergers & Acquisitions of Charleston Broker Company Name, Franchise #4187
Name (Please Print)	1180 Sam Rittenberg Blvd. #200	
Address	Address	
City	State	Zip
Signature	Agent for VR Broker <u>William G. Sturm</u> Phone # with Area Code <u>843-766-4000</u>	
Name (Please Print)		
Address	City	State
		Zip



FINANCIAL STATEMENT STRICTLY CONFIDENTIAL

Name: _____

Street: _____

City: _____ **State:** _____ **Zip Code:** _____

Assets

Cash on Hand and in Banks	\$
U.S. Government Securities	
Accounts, Loans and Notes Receivable	
Cash Surrender Value Life Insurance	
Value of Businesses Owned	
Other Stocks and Bonds	
Real Estate	
Automobiles- Number ()	
Household Furnishing and Personal Effects	
Other Assets (itemized)	

Total Assets \$

Liabilities and Net Worth

Notes Payable	\$
Liens on Real Estate	
Other Liabilities (Itemized)	

Total Liabilities \$

Net Worth \$

Source of Income

Salary	\$
Dividends and Interest	
Bonus and Commissions	
Real Estate Income	
Other Income	
Total Income	\$

The undersigned certifies that this information was provided by him and is true and correct.

Date: _____ Signature: _____ Home Phone: _____